

FEDERAL RESERVE BANK
OF NEW YORK

Fiscal Agent of the United States

[Circular No. 5454]
January 31, 1964]

3 $\frac{7}{8}$ Percent Treasury Notes of Series D-1965, at 99.875,
or 4 Percent Treasury Notes of Series A-1966, Additional Issue, at Par,

OFFERED IN EXCHANGE FOR

3 $\frac{1}{4}$ Percent Treasury Certificates of Indebtedness of Series A-1964
or 3 Percent Treasury Bonds of 1964

To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:

The subscription books will open on Monday, February 3, for an offering of—

3 $\frac{7}{8}$ percent Treasury Notes of Series D-1965, dated February 15, 1964, maturing
August 13, 1965, at 99.875,

or 4 percent Treasury Notes of Series A-1966 (originally issued February 15, 1962),
with interest from February 15, 1964, maturing August 15, 1966, at par,

in exchange for either the 3 $\frac{1}{4}$ percent Treasury Certificates of Indebtedness of Series A-1964
or the 3 percent Treasury Bonds of 1964, both maturing February 15, 1964.

The terms of this offering are set forth in Treasury Department Circulars Nos. 3-64
and 4-64, Public Debt Series, dated January 31, 1964; a copy of each is printed on the
following pages.

Subscribers are required to certify that at the time the subscription is entered the
securities surrendered are owned and delivery was accepted by the subscriber, or that such
securities were contracted for purchase for value by the subscriber for delivery to the sub-
scriber prior to the closing of the subscription books.

Subscribers requesting registered notes must furnish appropriate identifying numbers
(Social Security account number or Employer Identification number) as required on tax
returns.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash
subscriptions will not be received.* Subscriptions should be submitted in triplicate on official
subscription forms, copies of which are enclosed, and should be mailed immediately. If filed
by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms
provided. The subscription books will remain open for *three days, February 3 through
February 5.* Any subscription addressed to a Federal Reserve Bank or Branch or to the
Treasury Department and placed in the mail before midnight Wednesday, February 5, will
be considered timely.

ALFRED HAYES,
President.

UNITED STATES OF AMERICA

3 $\frac{7}{8}$ PERCENT TREASURY NOTES OF SERIES D-1965

Dated and bearing interest from February 15, 1964

Due August 13, 1965

DEPARTMENT CIRCULAR
Public Debt Series—No. 3-64

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, January 31, 1964.

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at 99.875 percent of their face value, from the people of the United States for notes of the United States, designated 3 $\frac{7}{8}$ percent Treasury Notes of Series D-1965, in exchange for the following securities maturing February 15, 1964, singly or in combinations aggregating \$1,000 or multiples thereof:

3 $\frac{1}{4}$ percent Treasury Certificates of Indebtedness of Series A-1964; or

3 percent Treasury Bonds of 1964.

The cash payment due subscribers on account of the issue price of the notes will be made as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on February 3 through February 5, 1964*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the securities enumerated in paragraph 1 of this section are offered the privilege of exchanging all or any part of such securities for 4 percent Treasury Notes of Series A-1966 (additional issue), which offering is set forth in Department Circular, Public Debt Series—No. 4-64, issued simultaneously with this circular.

II. DESCRIPTION OF NOTES

1. The notes will be dated February 15, 1964, and will bear interest from that date at the rate of 3 $\frac{7}{8}$ percent per annum, payable on a semiannual basis on August 15, 1964, and February 15 and August 13, 1965. They will mature August 13, 1965, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000,

\$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. All subscribers requesting registered notes will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.

3. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before February 17, 1964, or on later allotment, and may be made only in securities of the two issues enumerated in paragraph 1 of Section I hereof, which will be accepted at par, and should accompany the subscription. Payment will not be deemed to have been completed where registered notes are requested if the appropriate identifying number, as required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim receipts and in this case payment will be deemed to have been completed. Coupons dated February 15, 1964, should be *detached* from the certificates and bonds in bearer form and cashed when due. The cash payment of \$1.25 per \$1,000 on account of the issue price of the notes will be made to subscribers,

in the case of bearer securities following acceptance of the securities, and in the case of registered bonds following discharge of registration. In the case of registered bonds, the final interest due on February 15, 1964, together with the cash payment of \$1.25 per \$1,000 due subscribers, will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. Treasury Bonds of 1964 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The maturing bonds must be delivered at the expense and risk of the holder. If the notes are desired registered in the same name as the bonds surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 3 7/8 percent Treasury Notes of Series D-1965"; if the notes are desired registered in an-

other name, the assignment should be to "The Secretary of the Treasury for exchange for 3 7/8 percent Treasury Notes of Series D-1965 in the name of"; if notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 3 7/8 percent Treasury Notes of Series D-1965 in coupon form to be delivered to"

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,
Secretary of the Treasury.

UNITED STATES OF AMERICA

4 PERCENT TREASURY NOTES OF SERIES A-1966

Dated February 15, 1962, with interest from February 15, 1964

Due August 15, 1966

ADDITIONAL ISSUE

DEPARTMENT CIRCULAR
Public Debt Series—No. 4-64

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, January 31, 1964.

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for notes of the United States, designated 4 percent Treasury Notes of Series A-1966, in exchange for the following securities maturing February 15, 1964, singly or in combinations aggregating \$1,000 or multiples thereof:

- 3 1/4 percent Treasury Certificates of Indebtedness of Series A-1964; or
- 3 percent Treasury Bonds of 1964.

The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open only on February 3 through February 5, 1964, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the securities enumerated in paragraph 1 of this section are offered the privilege of exchanging

all or any part of such securities for 3 7/8 percent Treasury Notes of Series D-1965, which offering is set forth in Department Circular, Public Debt Series—No. 3-64, issued simultaneously with this circular.

II. DESCRIPTION OF NOTES

1. The notes now offered will be an addition to and will form a part of the 4 percent Treasury Notes of Series A-1966 issued pursuant to Department Circular, Public Debt Series—No. 3-62, dated February 5, 1962, will be freely interchangeable therewith, and are identical in all respects therewith except that interest on the notes to be issued under this circular will accrue from February 15, 1964. Subject to the provision for the accrual of interest from February 15, 1964, on the notes now offered, the notes are described in the following quotation from Department Circular, Public Debt Series—No. 3-62:

"1. The notes will be dated February 15, 1962, and will bear interest from that date at the rate of 4 percent per annum, payable semiannually on

August 15, 1962, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature August 15, 1966, and will not be subject to call for redemption prior to maturity.

"2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

"3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

"4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

"5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes."

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. 20220. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. All subscribers requesting registered notes will be required to furnish appropriate identifying numbers as required on tax returns and other documents submitted to the Internal Revenue Service, i.e., an individual's social security number or an employer identification number.

3. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before February 17, 1964, or on later allotment and may be made only in securities of the two issues enumerated in paragraph 1 of Section I hereof, which will be accepted at par, and should accompany the subscription. Payment will not be deemed to have been completed where registered

notes are requested if the appropriate identifying number, as required by paragraph 2 of Section III hereof, has not been furnished; provided, however, if a subscriber has applied for but is unable to furnish the identifying number by the payment date only because it has not been issued, he may elect to receive, pending the furnishing of the identifying number, interim receipts and in this case payment will be deemed to have been completed. Coupons dated February 15, 1964, should be *detached* from the certificates and bonds in bearer form and cashed when due. In the case of registered bonds, the final interest due on February 15, 1964, will be paid by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. Treasury Bonds of 1964 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. 20220. The bonds must be delivered at the expense and risk of the holder. If the notes are desired registered in the same name as the bonds surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966"; if the notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966 in the name of"; if notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Notes of Series A-1966 in coupon form to be delivered to.....".

VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

Secretary of the Treasury.

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series D-1965

Dated February 15, 1964, Due August 13, 1965

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount		<i>(Leave this space blank)</i>
	\$ 1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	TOTAL			

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)*
- 3. Hold as collateral for Treasury Tax and Loan Account*
- 4. Ship to the undersigned
- 5. Special instructions:

*If this item is checked, the subscriber certifies that the allotted securities will be owned solely by the subscriber.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)

The subscription books will open on February 3, and close at the close of business February 5, 1964.

Submitted by
 (Please print)
 By By
 (Authorized signature(s) required)
 Title, Title
 Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

SAFEKEEPING RECORD

Received

Checked and delivered

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber

Date By

Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.
(Please print or typewrite)

(Indicate under appropriate denominations, number of notes desired.)

	Amount	(Indicate under appropriate denominations, number of notes desired.)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....						
Ident. No.....						
Address.....						
<hr/>						
Name.....						
Ident. No.....						
Address.....						
<hr/>						
Name.....						
Ident. No.....						
Address.....						
<hr/>						
Name.....						
Ident. No.....						
Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to

EXCHANGE SUBSCRIPTION

For United States of America 3 7/8 Percent Treasury Notes of Series D-1965

Dated February 15, 1964, Due August 13, 1965

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Social Security account numbers or Employer Identification numbers of all subscribers for registered securities must be furnished on the reverse side hereof. 4. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at
.....1964

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 3-64, Public Debt Series, dated January 31, 1964, the undersigned hereby subscribes, at 99.875, for United States of America 3 7/8 percent Treasury Notes of Series D-1965, in the amount of \$.....* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(all coupons should be detached)

	Total Amount
3 1/4 % Treasury Certificates of Indebtedness of Series A-1964	\$.....
3 % Treasury Bonds of 1964	\$.....
Total	\$.....

Pay the discount (\$1.25 per \$1,000) on the issue price of the new securities,* as follows:

By check By credit to our reserve account

* See Section IV of T. D. Circular No. 3-64, Public Debt Series.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

GOVERNMENT BOND DIVISION		
Received	Checked	Canceled

Submitted by
(Please print)

By By
(Authorized signature(s) required)

Title, Title

Address

SECURITY RECORDS "OUT TICKET"

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series D-1965

Dated February 15, 1964, Due August 13, 1965

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount		<i>(Leave this space blank)</i>
	\$ 1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	TOTAL			

Dispose of securities issued as follows :

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions :

Submitted by

Address

Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of notes desired.)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name..... Ident. No..... Address.....						
Name..... Ident. No..... Address.....						
Name..... Ident. No..... Address.....						
Name..... Ident. No..... Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

EXCHANGE SUBSCRIPTION

For United States of America 3 7/8 Percent Treasury Notes of Series D-1965

Dated February 15, 1964, Due August 13, 1965

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at 1964

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 3-64, Public Debt Series, dated January 31, 1964, the undersigned hereby subscribes, at 99.875, for United States of America 3 7/8 percent Treasury Notes of Series D-1965, in the amount of \$.....* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

*(Please fill in on the reverse side the schedule “List of Accounts Included in this Subscription.”)

SECURITIES SURRENDERED

(all coupons should be detached)

Total Amount

Table with 2 columns: Security Description and Total Amount. Rows include 3 1/4% Treasury Certificates of Indebtedness of Series A-1964, 3% Treasury Bonds of 1964, and a Total row.

Pay the discount (\$1.25 per \$1,000) on the issue price of the new securities,* as follows:

By check By credit to our reserve account

* See Section IV of T. D. Circular No. 3-64, Public Debt Series.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by

Address

NONNEGOTIABLE RECEIPT

Subscription No. _____

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3⁷/₈ PERCENT TREASURY NOTES OF SERIES D-1965

Securities allotted on this subscription will be delivered on February 17, 1964, in accordance with your instructions.

Teller
Government Bond Division — Issues & Redemption Section

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount		<i>(Leave this space blank)</i>
	\$ 1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	TOTAL			

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

TO FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States

.....
(Date)

You are hereby authorized to deliver to

.....
(Name of representative)

whose signature appears below,

\$ par amount
of securities issued pursuant to this subscription.

Name
(Please print)

.....
(Official signature required)

Submitted by

Address

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of notes desired.)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name..... Ident. No..... Address.....						
Name..... Ident. No..... Address.....						
Name..... Ident. No..... Address.....						
Name..... Ident. No..... Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

EXCHANGE SUBSCRIPTION

**For United States of America 3 7/8 Percent Treasury Notes of Series D-1965
Dated February 15, 1964, Due August 13, 1965**

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at

1964

Attention: Government Bond Division

GENTLEMEN :

Subject to the provisions of Treasury Department Circular No. 3-64, Public Debt Series, dated January 31, 1964, the undersigned hereby subscribes, at 99.875, for United States of America 3 7/8 percent Treasury Notes of Series D-1965, in the amount of \$.....* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith	\$.....
To be withdrawn from securities held by you	\$.....
To be delivered by	\$.....

*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(all coupons should be detached)

Total Amount

3 1/4 % Treasury Certificates of Indebtedness of Series A-1964	\$.....
3 % Treasury Bonds of 1964	\$.....
Total	\$.....

Pay the discount (\$1.25 per \$1,000) on the issue price of the new securities,* as follows:

By check By credit to our reserve account

* See Section IV of T. D. Circular No. 3-64, Public Debt Series.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by

Address

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966

Dated February 15, 1962, With Interest From February 15, 1964, Due August 15, 1966

ADDITIONAL ISSUE

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount			<i>(Leave this space blank)</i>
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	TOTAL				

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)*
3. Hold as collateral for Treasury Tax and Loan Account*
4. Ship to the undersigned
5. Special instructions:

*If this item is checked, the subscriber certifies that the allotted securities will be owned solely by the subscriber.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)

The subscription books will open on February 3, and close at the close of business February 5, 1964.

Submitted by

(Please print)

By, By

(Authorized signature(s) required)

Title, Title

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

SAFEKEEPING RECORD

Received

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber

Checked and delivered

Date By

Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.
(Please print or typewrite)

(Indicate under appropriate denominations, number of notes desired)

	Amount					
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Mail registered notes to

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966

Dated February 15, 1962, With Interest From February 15, 1964, Due August 15, 1966

ADDITIONAL ISSUE

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Social Security account numbers or Employer Identification numbers of all subscribers for registered securities must be furnished on the reverse side hereof. 4. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at
..... 1964

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 4-64, Public Debt Series, dated January 31, 1964, the undersigned hereby subscribes, at par, for United States of America 4 percent Treasury Notes of Series A-1966 (additional issue), in the amount of \$.....*

I tenders in payment therefor a like par amount of the securities —

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(all coupons should be detached)

Table with 2 columns: Security Type and Total Amount. Rows include Treasury Certificates of Indebtedness of Series A-1964, Treasury Bonds of 1964, and a Total row.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

Table with 3 columns: Received, Checked, Canceled. Header: GOVERNMENT BOND DIVISION

Submitted by (Please print)

By By (Authorized signature(s) required)

Title Title

Address

SECURITY RECORDS "OUT TICKET"

DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966
 Dated February 15, 1962, With Interest From February 15, 1964, Due August 15, 1966

ADDITIONAL ISSUE

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomi- nation	Face amount			<i>(Leave this space blank)</i>
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	TOTAL				

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

Submitted by

Address

Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.
(Please print or typewrite)

(Indicate under appropriate denominations, number of notes desired)

	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....						
Ident. No.....						
Address.....						
<div style="display: flex; justify-content: space-between; font-size: small;"> <div style="width: 30%;"> <input type="checkbox"/> 1. Deliver over the counter to the undersigned </div> <div style="width: 30%;"> <input type="checkbox"/> 2. Hold in escrow (for member bank only) </div> <div style="width: 30%;"> <input type="checkbox"/> 3. Hold as collateral for Treasury </div> </div>						
Name.....						
Ident. No.....						
Address.....						
<div style="display: flex; justify-content: space-between; font-size: small;"> <div style="width: 30%;"> <input type="checkbox"/> 4. Ship to the undersigned </div> <div style="width: 30%;"> <input type="checkbox"/> 5. Special instructions </div> </div>						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966
Dated February 15, 1962, With Interest From February 15, 1964, Due August 15, 1966

ADDITIONAL ISSUE

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at
..... 1964

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 4-64, Public Debt Series, dated
January 31, 1964, the undersigned hereby subscribes, at par, for United States of America 4 percent
Treasury Notes of Series A-1966 (additional issue), in the amount of \$.....*
and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(all coupons should be detached)

Table with 2 columns: Description of securities and Total Amount. Rows include 3 1/4% Treasury Certificates of Indebtedness of Series A-1964, 3% Treasury Bonds of 1964, and a Total row.

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities
surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the
subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior
to the closing of the subscription books.

Submitted by

Address

NONNEGOTIABLE RECEIPT

Subscription No. _____

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

4 PERCENT TREASURY NOTES OF SERIES A-1966, ADDITIONAL ISSUE

Securities allotted on this subscription will be delivered on February 17, 1964, in accordance with your instructions.

Teller
Government Bond Division — Issues & Redemption Section

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount	<i>(Leave this space blank)</i>
	\$ 1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	TOTAL		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

To FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States

.....
(Date)

You are hereby authorized to deliver to

.....
(Name of representative)

whose signature appears below,

\$ par amount
of securities issued pursuant to this subscription.

Name
(Please print)

.....
(Official signature required)

Submitted by

Address

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Schedule for Issue of Registered Notes

Name in which notes shall be registered, taxpayer identifying number (Social Security Account Number or Employer Identification Number), and post-office address for interest checks and other mail.
(Please print or typewrite)

(Indicate under appropriate denominations, number of notes desired.)

	Amount	(Indicate under appropriate denominations, number of notes desired.)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
Name.....						
Ident. No.....						
Address.....						
<div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> 1. Deliver over the counter to the payee. <input type="checkbox"/> 2. Hold in escrow for the payee. </div>						
Name.....						
Ident. No.....						
Address.....						
<div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> 3. Hold as collateral for the payee. <input type="checkbox"/> 4. Ship to the payee. </div>						
<div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> 5. Special instructions: </div>						
Name.....						
Ident. No.....						
Address.....						
Name.....						
Ident. No.....						
Address.....						

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Notes of Series A-1966
Dated February 15, 1962, With Interest From February 15, 1964, Due August 15, 1966

ADDITIONAL ISSUE

List of Accounts Included in this Subscription

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York, N. Y. 10045

Dated at
.....1964

Attention: Government Bond Division

GENTLEMEN:

Subject to the provisions of Treasury Department Circular No. 4-64, Public Debt Series, dated January 31, 1964, the undersigned hereby subscribes, at par, for United States of America 4 percent Treasury Notes of Series A-1966 (additional issue), in the amount of \$.....* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(all coupons should be detached)

	Total Amount
3 1/4 % Treasury Certificates of Indebtedness of Series A-1964	\$.....
3 % Treasury Bonds of 1964	\$.....
Total	\$.....

WE HEREBY CERTIFY that at the time this subscription was entered the above-described securities surrendered or to be surrendered in connection with this exchange were owned and delivery accepted by the subscriber, or were contracted for purchase for value by the subscriber for delivery to the subscriber prior to the closing of the subscription books.

Submitted by

Address

